



Gift of Stock Instructions

Thank you for making a gift of stock or securities to support Club kids and families! The following instructions will facilitate your gift. If you have questions, please contact us at 206.436.1840 or donations@positiveplace.org.

Step 1: Initiate transfer

Direct your broker to initiate the transfer to:

Investment Firm: Morgan Stanley
DTC Number: 0015
Account Number: 144-149294-089
Account Name: Boys & Girls Clubs of King County
Tax ID Number: 91-0532600

Brokerage contact:

Megan Karl (206) 344-5041 or megan.karl@morganstanley.com
Morgan Stanley Wealth Management, 601 Union Street, Suite 5200, Seattle, WA 98101

Step 2: Notify Boys & Girls Clubs of King County

Let us know that you have initiated the gift, as transfers may arrive in our account without a donor name attached. Advance notification helps us ensure that we credit you for your gift.

Please email donations@positiveplace.org or call us at 206.436.1840 with your full name, complete address, company stock name, number of shares, and any special program designations for your donation (if applicable).

Boys & Girls Clubs of King County's policy is to value stock gifts with the closing price of the stock on the day it is received in our account. Note, this may or may not be the same day that the transfer was executed by your brokerage.

Thank you!